

TRIBUNALE DI TORRE ANNUNZIATA

Bankruptcy no. 3/2018 R.F.

Dott. Giovanni Alari, Dott. Luciano Caiazzo and Avv. Vincenzo Ruggiero, Receivers in the Bankruptcy n. 3/2018 as ordered by *Tribunale di Torre Annunziata* (Court of Torre Annunziata)

Hereby advise

That on **22nd February 2019, h 11:30**, before the Receivers and Judge Dott. Valentina Vitulano at *Sezione Fallimentare del Tribunale di Torre Annunziata* (NA), Corso Umberto I, no 437, Torre Annunziata (Naples), will take place the sale of the 100 per cent of the shares representing the whole stake of the Company "Omissis", with registered office in (Italy), 20 Via, as described and assessed in the Professor Mauro Bini's Expert Report

The auction starting price is fixed at EUR 35,000,000.00 (Euro thirty five million/00).

Terms and Conditions for on-site visit of the Hotel La Palma as well as the omissis due diligence may be requested by interested parties to the Receivers. Said on-site visit as well as said Company's due diligence will be carried out at the interested parties' costs and expenses and before the presentation of the firm and unconditional irrevocable bids.

By h 12.00 noon of 15th February 2019, the interested parties will deliver to the *Cancelleria Fallimentare del Tribunale di Torre Annunziata* (NA) the sealed envelopes containing their firm and unconditional irrevocable bid in Italian language, which will be deemed and considered as the contractual offer, together with the cashier bankers' cheques payable in favour of «FALLIMENTO N. 3/2018 – TRIBUNALE TORRE ANNUNZIATA», or, alternatively, the evidence and any details of the irrevocable wire transfer in favour of the bank account held by «FALLIMENTO N. 3/2018 – TRIBUNALE TORRE ANNUNZIATA» – BPER branch of Salerno – IBAN: IT83Z 05387 12916 0000000 15855 – SWIFT: BPMOIT22XXX, with the relevant transaction reference number and SWIFT message, for an amount of 10(ten) % of the price offered as a caution deposit. The outside of the sealed envelopes will bear only the names of the Receivers and the date of the auction sale.

Under penalty of nullity, the price offered in the firm and unconditional irrevocable bid cannot be lower than the amount indicated above as auction starting price (i.e. EUR 35,000,000.00).

The sealed envelopes will be opened by the Receivers, before the Judge, in the hearing of 22nd February 2019, h 11:30 a.m. .

In the event of competition between the bidders on the basis of the highest bid, the relaunch measure cannot be less than EUR 2,000,000.00 (Euro two million/00)

For any further details, including the auction sale notice full version and the Expert's Survey Report, please visit www.astalegale.net and www.portalecreditori.it.

Any other information may be requested by interested parties contacting the Receivers at f3.2018torreannunziata@pecfallimenti.it.